

CHEDDARUP AND MONEYMINDER

The Louisiana PTA encourages Local PTA Units to utilize online platforms to track finances and collect membership dues. While there are several platforms, LAPTA recommends and uses **CheddarUp.com** to collect membership dues and **MoneyMinder.com** to track finances. CheddarUp also works as a website where documents can be uploaded, forms can be created, and items can be sold. It can work as an online store at little cost. PTAs can choose to have the buyers pay the purchasing fees. **MoneyMinder and CheddarUp partnered with each other. If you have \$179 to MoneyMinder Pro account, you get CheddarUp Team for free!**

MoneyMinder.com is simple accounting software for volunteers and makes tracking expenses and deposits and running reports as simple as possible. It is also easily shareable from one Board to the next with continual access to past years. Cost is \$179 per year. MoneyMinder has a new feature that allows you to e-file Form 990-N directly to the IRS! Form 990-EZ is coming soon. Add *easy tax filing* as another bonus!

The CheddarUp account must be in the PTA's name under the EIN. CheddarUp also requires a personal Social Security Number to open an account, which must come from an authorized bank signer. This can be updated for future Boards. CheddarUp has reports that show detailed information on a real-time basis. The PTA must have immediate access to know who has paid, the purpose of the payments, and the expected cash transfer amount. Budget the fees as an expense line item in the budget. **All deposit transfers** from CheddarUp must occur at least monthly directly into the PTA bank account and with a completed summary Deposit Form.

To open a CheddarUp account, use the link below to save 15% and give LAPTA a referral fee.



CheddarUp.com/?ref=LouisianaPTA



CheddarUp has the Basic entry level account that is free. If you plan to sell items such as t-shirts that have size, quantity, and color variations, then you will need to upgrade to Pro or Team account.

Basic

Jump right in
\$0 FREE forever

Basic features:

- ✓ Up to 5 items per collection
- ✓ Up to 1 form or waiver
- ✓ Track online and offline payments
- ✓ One-click spreadsheet export
- ✓ Free and unlimited withdrawals
- ✓ Low processing [fees](#)

Pro

Perfect for sellers
\$10/month with annual plan

All Basic features plus:

- ✓ Unlimited items, forms, and waivers per collection
- ✓ Require entry code
- ✓ Offer discounts
- ✓ Set start and end times
- ✓ Include taxes
- ✓ Add shipping at checkout
- ✓ Add multiple item images and variations (e.g., size and color)
- ✓ Visitor Reports
- ✓ Lower processing [fees](#)

Team

Add managers
\$30/month with annual plan*
**FREE with MoneyMinder Account*

All PRO features plus:

- ✓ Add managers and share data while keeping banking info private
- ✓ A Group Page — one URL with all of your collections
- ✓ Account-wide reporting
- ✓ Automatic (recurring) payments
- ✓ Lowest processing [fees](#)

- Visit Cheddarup.com/?ref=LouisianaPTA to save 15% off CheddarUp.
- Visit FriendsofLAPTA.CheddarUp.com to see a current PTA CheddarUp site.
- Visit MoneyMinder.com to start an account or get more information.