

# Louisiana PTA Annual General Membership Meeting Minutes

Caddo Magnet High School

August 23, 2025

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- Call to Order at 12:41 PM by Beth Maillho. The Mission Statement was read.
- Attendance: there were 83 members in attendance. A quorum was present.
- Treasurer's Report presented by Amy Brunet. The Hancock Whitney starting balance was \$20,421. Total Income for the year was \$79,157, and total expenses were \$65,110. Ending balance is \$34,468. The Fidelity Investment Fund balance on July 1, 2024 was \$155,692 with \$33,944 withdrawn during the year into the Hancock Whitney account and ending with \$167,683 on August 21, 2025.
- Affiliation Report presented by Philip Davis. 66% of PTAs have started Active Affiliation with 78% of those with completed Active Affiliation.
- Membership Report presented by Beth Maillho. The membership total for 2024-25 year was 10,388. The 2025-26 goal is 10,250 members.
- President's Report presented by Beth Maillho. Reminder given that all grant applications are currently open. Plea to join LAPTA board.
- Proposed Bylaws amendments were posted with proper notice and reviewed. Amendments include changing all elections to same year; nominees for an uncontested position may be appointed at an LAPTA Board of Directors meeting; contested elections will occur at a Special General Membership Meeting; qualification for President nominees now include local PTA Presidents who served within the last three years; Board members may not be paid for their time; notice of General Membership Meetings changed from 30 days to 20-day notice.

**A MOTION WAS MADE** by Philip Davis and seconded to accept the proposed Bylaws amendments. A verbal vote was taken. **MOTION PASSED.**

- Next Annual General Membership Meeting will be held August 15, 2026 in Mandeville at PTA Leadership Training.
- Meeting adjourned by Beth Maillho at 12:54 PM.

# Louisiana PTA FY 2024

## Financial Overview Report

Hancock Whitney		Starting Balance: \$20,421			
Budget Heading	INCOME		EXPENSES		Actual Net
	Actual In	Budget In	Actual Out	Budget Out	
Membership Dues	\$35,308	\$38,850	-\$22,727	-\$24,957	\$12,581
Sponsorships & Collaborations	\$5,995	\$25,500	\$0	-\$3,750	\$5,995
Local Unit Outreach	\$3,605	\$3,850	-\$9,221	-\$10,000	-\$5,616
State Meeting & Award Ceremony	\$47	\$900	\$0	-\$8,900	\$47
Awards	\$89	\$0	-\$3,105	-\$3,250	-\$3,016
Grants	\$0	\$0	-\$11,375	-\$12,400	-\$11,375
Board Meetings & Training	\$0	\$0	-\$388	-\$850	-\$388
Administrative	\$169	\$1,000	-\$10,670	-\$12,828	-\$10,501
Treasurer Items	\$0	\$0	-\$7,623	-\$13,636	-\$7,623
Investment Account Transfer	\$33,944	\$33,944	\$0	\$0	\$33,944
Total	\$79,157	\$104,044	-\$65,110	-\$90,571	\$14,047
Ending Balance:					\$34,468

Fidelity Investment Fund	Balance as of 7/1/24:	\$155,692
	Withdrawals into Hancock Whitney:	\$33,944
	Balance as of 8/20/25:	\$167,683

## Louisiana PTA FY 2025-26 Budget

Starting Balance: \$0.00

Income	Income	Expenses	Net
Dues from Local Units to NPTA	\$46,125	-\$33,313	\$12,813
Friends of LAPTA	\$2,500	\$0	\$2,500
Investment Fund Transfers	\$12,500	\$0	\$12,500
ShopPTA.org Sales	\$100	\$0	\$100
<b>Income Totals</b>	<b>\$61,225</b>	<b>-\$33,313</b>	<b>\$27,913</b>
Advocacy	Income	Expenses	Net
KIT Christmas	0	-\$800	-\$800
National PTA Convention	0	-\$3,000	-\$3,000
National PTA LegCon	0	-\$3,000	-\$3,000
New PTA & Outreach Travel	0	-\$1,500	-\$1,500
<b>Advocacy Totals</b>	<b>0</b>	<b>-\$8,300</b>	<b>-\$8,300</b>
Fall Training	Income	Expenses	Net
Boutique Merch	\$100	\$0	\$100
Event Food	\$0	-\$750	-\$750
Facility Rental/Cleaning	\$0	-\$400	-\$400
Planning Meeting	\$0	-\$100	-\$100
Prizes & Giveaways	\$0	-\$1,500	-\$1,500
T-Shirts & Totes	\$0	-\$1,600	-\$1,600
Tickets	\$2,500	\$0	\$2,500
Travel Food	\$0	\$0	\$0
Travel Hotel	\$0	-\$1,500	-\$1,500
Travel Mileage	\$0	-\$1,200	-\$1,200
Vendors	\$500	\$0	\$500
<b>Fall Training Totals</b>	<b>\$3,100</b>	<b>-\$7,050</b>	<b>-\$3,950</b>

Awards & Grants	Income	Expenses	Net
Awards: Medals & Trophies	0	-\$1,250	-\$1,250
Monthly Membership Challenges	0	-\$1,000	-\$1,000
Grant: Creative Teacher	0	-\$2,000	-\$2,000
Grant: Day of Service	0	-\$2,000	-\$2,000
Grant: Healthy Minds	0	-\$3,000	-\$3,000
Grant: Literacy	0	-\$3,000	-\$3,000
Grant: New Unit Start Up	0	-\$3,500	-\$3,500
<b>Awards &amp; Grants Totals</b>	<b>0</b>	<b>-\$15,750</b>	<b>-\$15,750</b>
Administrative	Income	Expenses	Net
Bank Fees	\$0	-\$50	-\$50
Beginning Balance	\$17,274	\$0	\$17,274
Business Cards, Badges, Shirts	\$0	-\$300	-\$300
CPA	\$0	-\$370	-\$370
Insurance	\$0	-\$745	-\$745
LA Secretary of State	\$0	-\$10	-\$10
Marketing	\$0	-\$500	-\$500
Miscellaneous	\$0	-\$1,000	-\$1,000
MoneyMinder	\$0	-\$300	-\$300
Office Rent	\$0	-\$5,700	-\$5,700
Office Supplies	\$0	-\$500	-\$500
Start Up Funds	\$1,500	-\$1,500	\$0
Subscriptions	\$0	-\$750	-\$750
Website	\$0	-\$750	-\$750
Unknown	\$0	\$0	\$0
<b>Administrative Totals</b>	<b>\$18,774</b>	<b>-\$12,475</b>	<b>\$6,299</b>
<b>Grand Totals</b>	<b>\$83,099</b>	<b>-\$76,887</b>	<b>\$6,212</b>
Ending Balance			\$8,712